

Mr. Avi Dor
Chairman of the Tender Committee
C/o **Mr. Efraim Bibi**
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Division of Public Private Partnership Projects
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Date: _____

**Clarification Number # 1 to Invitation for Prequalification –
LNG Project**

Dear Sirs,

All capitalized terms not expressly defined herein shall have the meaning attributed to them in the Invitation.

The Tender Committee has received several requests for clarifications from Participants with regard to the Pre-Qualification Documents. Below please find the Tender Committee's responses to such requests, which are hereby submitted to all potential Participants.

The clarifications appearing below replace and supersede all prior correspondence, whether written or oral, and shall constitute the sole binding document with respect to the subject matter hereof and an integral part of the Pre-Qualification Documents.

Except where expressly stated herein, nothing in this letter shall be construed to derogate from any terms of the Prequalification Documents.

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Clarification # 1

For the avoidance of doubt, the questions are presented /quoted for the purpose of reference and information only. There is no significance to the assumptions made in the questions - the answers are brought here on a stand alone basis and should not be deemed to interpret the questions.

The Tender Committee hereby clarifies that it may under its sole discretion as it sees fit and necessary answer questions or any requests for clarifications or interpretations with regard to the Prequalification Documents, which also are raised by Entities who have not purchased the Invitation.

List of Questions and Answers

#	DOCUMENT	QUESTION	ANSWER
1.	Invitation	We would like to find out whether there are any additional information or materials other than those mentioned in the Invitation with regard to the scope of the Project.	The Tender Committee hereby clarifies that the scope of the Project is as defined in the Invitation. Other than that it is the sole responsibility of each Participant to acquaint himself with any information he considers as relevant in order to participate in the Tender.
2.	Invitation	We would like to find out whether a Bidder could participate in the Tender Process either as an entity which shall be responsible for construction or operation of the LNG Receiving Terminal [i.e. is forming a consortium to be considered as a Bidders' obligation].	<p>The Tender Committee clarifies that according to the Concession Agreement to be entered by and between the State and the Successful Bidder, it shall be the sole responsibility of the latter to execute the Project [i.e. to form a consortium that shall finance, design construct and operate the LNG Receiving Terminal all as shall be further specified in the Tender Documents].</p> <p>Furthermore, the Tender Committee refers the Participant to section 6 of the Invitation which specifies the Prequalification Requirements with regard to the Prequalification Stage.</p>

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Participants are requested to acknowledge receipt of this Clarification Number #1 by return of an executed copy of the attached acknowledgment receipt form.

Sincerely,

Mr. Avi Dor
Chairman of the Tender Committee

Acknowledgement of Receipt

We the undersigned hereby confirm that we received Clarification Number #1 and dated: _____.

.....

Date

.....

Company

.....

Signature